



ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

ANNUAL AUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2012

PART I						
(In ₹ Millions)						
Sr. No	Particulars	Quarter Ended 30-06-12 (Audited)	Quarter Ended 31-03-12 (Unaudited)	Quarter Ended 30-06-11 (Audited)	12 Months Accounting Year Ended 30-06-12 (Audited)	Previous Accounting Year Ended 30.06.11 (Audited)
1	Net Sales/Income from Operations	3,467.03	3,340.10	3,934.55	14,680.67	14,487.51
	Total Income from operations	3,467.03	3,340.10	3,934.55	14,680.67	14,487.51
2	Expenses					
a.	Material / Subcontract Cost	136.11	399.56	940.63	2,578.25	3,517.62
b.	Inventory - (Increase) / Decrease	--	--	--	--	38.77
c.	Employee Benefits Expense	464.80	498.61	547.27	2,099.78	1,974.39
d.	Depreciation and amortisation Expense	1,411.49	1,010.13	864.36	4,336.13	3,213.64
e.	Other Expenses	310.56	345.30	398.55	1,381.36	1,134.56
	Total Expenses	2,322.96	2,253.60	2,750.81	10,395.52	9,878.98
3	Profit From Operations Before Other Income ,Finance Costs & Exceptional Items (1 - 2)	1,144.07	1,086.50	1,183.74	4,285.15	4,608.23
4	Other Income	5.36	150.40	86.16	358.42	275.88
5	Profit / (Loss) before Finance Costs & Exceptional Items (3 + 4)	1,149.43	1,236.90	1,269.90	4,643.57	4,884.41
6	Finance Costs	399.80	257.66	130.47	1,037.00	533.03
7	Profit / (Loss) before Exceptional Items & Tax (5 - 6)	749.63	979.24	1,139.43	3,606.57	4,351.38
8	Exceptional Item:					
	Profit on sale of investment in joint venture	--	--	--	--	1,227.27
9	Profit after Exceptional Items before Tax (7 + 8)	749.63	979.24	1,139.43	3,606.57	5,578.65
10	Tax Expense	20.00	101.80	110.02	333.16	625.01
11	Net Profit after Exceptional Items & Tax (9 - 10)	729.63	877.44	1,029.41	3,273.41	4,953.64
12	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29
13	Reserves excluding Revaluation Reserves	--	--	--	23,044.52	21,422.16
14.i	Earnings Per Share before Exceptional Items					
	Basic EPS (in ₹) (not annualised)	4.5	5.4	6.4	20.3	24.8
	Diluted EPS (in ₹) (not annualised)	4.5	5.4	6.4	20.3	24.8
14.ii	Earnings Per Share after Exceptional Items					
	Basic EPS (in ₹) (not annualised)	4.5	5.4	6.4	20.3	30.7
	Diluted EPS (in ₹) (not annualised)	4.5	5.4	6.4	20.3	30.6
PART II: SELECT INFORMATION FOR THE YEAR ENDED JUNE 30, 2012						
(In ₹ Millions)						
Sr. No	Particulars	Quarter Ended 30-06-12	Quarter Ended 31-03-12	Quarter Ended 30-06-11	12 Months Accounting Year Ended 30-06-12	Previous Accounting Year Ended 30.06.11
A	PARTICULARS OF SHAREHOLDING					
1	Total Public Shareholding					
	Number of Shares	90,103,168	9,05,48,168	9,36,22,051	90,103,168	9,36,22,051
	Percentage of Shareholding	55.85	56.13	58.03	55.85	58.03
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	Number Of Shares	4,500,000	30,00,000	38,00,000	4,500,000	38,00,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.32	4.24	5.61	6.32	5.61
	Percentage of shares (as a % of the total Share Capital of the company)	2.79	1.86	2.36	2.79	2.36
	b) Non-encumbered					
	Number Of Shares	66,725,928	6,77,80,928	6,39,07,045	66,725,928	6,39,07,045
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.68	95.76	94.39	93.68	94.39
	Percentage of shares (as a % of the total Share Capital of the company)	41.36	42.01	39.61	41.36	39.61
B	INVESTOR COMPLAINTS FOR YEAR ENDED JUNE 30, 2012					
	Pending at the beginning of the quarter					
	NIL					
	Received during the quarter					
	22					
	Disposed of during the quarter					
	22					
	Remaining unresolved at the end of the quarter					
	NIL					

SEGMENT-WISE REVENUE AND RESULTS FOR THE YEAR ENDED JUNE 30, 2012

Particulars	(In ₹ Millions)				
	Quarter Ended 30-06-12 (Audited)	Quarter Ended 31-03-12 (Unaudited)	Quarter Ended 30-06-11 (Audited)	12 Months Accounting Year Ended 30-06-12 (Audited)	Previous Accounting Year Ended 30.06.11 (Audited)
Segment Revenue					
Enterprise Geospatial and Defense Solutions (EGDS)	1,863.85	1,876.79	2,470.82	8,503.25	9,023.25
Enterprise Design and Operation Solutions (EDOS)	970.33	865.46	900.62	3,798.26	3,822.82
Enterprise IT Solutions (EITS)	632.85	597.85	563.11	2,379.16	1,641.44
Less: Inter segment revenue	--	--	--	--	--
Net revenue from operations	3,467.03	3,340.10	3,934.55	14,680.67	14,487.51
Segment Profit/(loss) before depreciation and amortization expenses, Finance Cost & Tax					
Enterprise Geospatial and Defense Solutions (EGDS)	1,444.86	1,248.27	1,147.61	5,410.55	5,192.61
Enterprise Design and Operation Solutions (EDOS)	720.78	560.26	748.43	2,157.42	2,068.55
Enterprise IT Solutions (EITS)	389.92	288.10	152.06	1,053.31	561.01
TOTAL	2,555.56	2,096.63	2,048.10	8,621.28	7,822.17
Add: Other Income (not allocable)	5.36	150.40	86.16	358.42	275.88
Less: Finance Costs (not allocable)	399.80	257.66	130.47	1,037.00	533.03
Less: Depreciation and amortisation Expense (not allocable)	1,411.49	1,010.13	864.36	4,336.13	3,213.64
Total Profit before Exceptional Items & Tax	749.63	979.24	1,139.43	3,606.57	4,351.38
Notes on segment information:					
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.					

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22nd August 2012. These results have been audited by Statutory Auditors.
- The Board of Directors has recommended a dividend of ₹3.00 per share for the FY 2011-2012.
- Tax Expense includes provision for current tax and deferred tax.
- Previous quarter / year's figures are regrouped wherever necessary.
- The Audited Unconsolidated statement of assets and liabilities is as under:

(In ₹ Millions)			
Sr No	Particulars	As at 30.06.12	As at 30.06.11
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	1,613.29	1,613.29
(b)	Reserves & Surplus	23,044.52	21,422.17
	Sub-total Shareholders funds	24,657.81	23,035.46
2	Non Current Liabilities		
(a)	Long -term borrowings	19,109.68	7,308.85
(b)	Deferred Tax Liabilities (net)	476.70	446.49
(c)	Other Long Term Liabilities	--	--
(d)	Long Term Provisions	155.50	130.89
	Sub-total Non - current liabilities	19,741.88	7,886.23
3	Current Liabilities		
(a)	Short Term Borrowings	2,311.81	677.60
(b)	Trade Payables	656.61	371.24
(c)	Other Current Liabilities		
	i) PCCB's	--	5,642.10
	ii) Others	1,454.07	1,188.51
(d)	Short Term Provisions	1,155.46	1,007.73
	Sub-total - current liabilities	5,577.96	8,887.18
	TOTAL -EQUITY AND LIABILITIES	49,977.65	39,808.87
B	ASSETS		
1	Non Current Assets		
(a)	Fixed Assets		
	Tangible Assets	28,202.83	18,920.39
	Intangible Assets	1,827.19	1,136.09
	Capital Work in Progress	3,111.05	2,825.22
(b)	Non Current Assets	7,009.35	6,174.65
(c)	Long Term Loans & Advances	461.70	404.13
(d)	Other Non Current Assets	1,054.73	55.08
	Sub-total Non-current Assets	41,666.85	29,515.56
2	Current Assets		
	Current Investment	266.31	961.05
	Trade Receivable	5,676.70	6,827.32
	Cash & Bank Balances	160.51	315.65
	Short Term Loans & Advances	2,161.07	2,139.13
	Other Current Assets	46.21	50.16
	Sub-total Current Assets	8,310.80	10,293.31
	TOTAL-ASSETS	49,977.65	39,808.87

Place: Mumbai
Date: 22nd August 2012

Kamal K Singh
Chairman & Managing Director